



This FSG Part 2 contains information specific to your adviser and should be read together with the [FSG Part 1](#). GPS Wealth Ltd has authorised your adviser to distribute this FSG.

---

## Who is providing the financial services?

Your Financial Adviser is Katherine Hann (Katherine).

I am an Authorised Representative of GPS Wealth Ltd AFSL 254 544 and am authorised by GPS Wealth Ltd to provide the financial services described in this FSG.

My Authorised Representative number is 343768.

---

## What experience does your financial planner have?

I have been an adviser since 2010.

I specialise in providing comprehensive financial advice to all my clients in order to help them achieve their financial dreams.

I have special interests in providing advice over the life span as needs, goals and objectives change over time.

My experience lies in retirement planning, superannuation advice, self-managed superannuation, and personal risk insurance.

I am a Fellow Chartered Financial Practitioner and a member of The Association of Financial Advisers.

---

## Does your adviser have any associations and conflicts of interest?

I am a sub-authorised representative of Affinity Financial Planning Australia Pty Ltd ABN , an authorised representative (no. 1234863) of GPS Wealth Ltd ABN 17 005 482 726.

Affinity Financial Planning Australia Pty Ltd may have referral arrangements with other professional service providers. If a client is referred to us, we may pay the referrer a fee or other benefit. We will record the details of any referral fees in the Statement of Advice we prepare for you. If we refer a client to another service provider they may pay us a referrer fee. We will only refer you to third party professionals, where we believe it is in your best interest to do so.

All fees and commissions are paid to Affinity Financial Planning Australia Pty Ltd.

## **Hub 24 Limited**

Easton Investments Limited (Easton Wealth), an ASX listed company, is the owner of GPS Wealth Ltd. HUB24 Limited is an ASX listed provider of investment administration platform and technology services and holds a material shareholding in Easton Wealth.

The Hub24 platform is available to our GPS Wealth Ltd advisers through an approved product list. Our advisers are obliged to always act in a client's best interests and will only recommend the use of the Hub24 platform if it is appropriate to do. We also continue to use other platforms to implement our investment advice and you are free to request your adviser use an alternative platform if you would prefer. Importantly, no GPS Wealth Ltd adviser or practice is under any incentive, sales target, or obligation to recommend the Hub24 platform.

I may hold an immaterial shareholding in Hub24.

---

## **What qualifications has your adviser completed?**

<b>Qualification Name</b>
Diploma of Financial Services (Financial Planning)
Advanced Diploma of Financial Services (Financial Planning)
ASX Listed Products Accreditation Course

---

## **Authorised Products and Services**

### **I am authorised in the following products and services:**

Deposit and Payment Products – Basic Deposit Products  
Government Debentures, Stocks or Bonds  
Investment Life Insurance and Life Risk Insurance Products  
Managed Investment Schemes including IDPS  
Retirement Savings Accounts  
Securities  
Superannuation  
Self-Managed Superannuation Funds  
Direct Equities

---

## **Schedule of Fees**

These fees should be used as a guide only. We will discuss your individual needs and agree our fees with you before we provide advice. The actual agreed fees will depend on the complexity of your circumstances, goals and needs and the scope of advice we provide. Our fees are set out below:

- Plan preparation and implementation fees. These are the fees you pay when you have agreed to receive our advice and will be between \$3,000.00 and \$10,000.00, inclusive of GST, depending on complexity and scope of advice.
- Annual Ongoing service fees. These are the fees you pay when you agree to receive our ongoing advice, and will be between \$3,300.00 pa and \$8,500.00 pa, inclusive of GST. Our ongoing services will be agreed with you in an ongoing services agreement.

---

## How will your financial adviser be paid for the services provided?

All fees and commissions disclosed in the FSG which are attributed to the services provided to you by your adviser are paid to GPS Wealth Ltd.

I am a Director of Affinity Financial Planning Australia Pty Ltd and am remunerated through the payment of trust distributions.

GPS Wealth Ltd will pay up to 100% of those fees and commissions to Affinity Financial Planning Australia Pty Ltd. Affinity Financial Planning Australia Pty Ltd may pass on up to 100% of those fees and commission to Katherine Hann.

---

## How can you contact your financial adviser?

Katherine Hann

Phone: 08 82999927

Affinity Financial Planning Australia Pty Ltd

Mobile: 0422 870 793

Website: <http://www.katherinehann.com.au>

Email: [katherine@katherinehann.com.au](mailto:katherine@katherinehann.com.au)

Office Address: 22 Beulah Road Norwood SA 5067 Postal Address: 4 Boord Court Dernancourt SA 5075

FSG Approved Date: 22/06/2021 9:01 AM